

## List of Reports Available Through Heeter Direct Real-Time Fulfillment Solution

List updated as of 7/1/2007. Note that some reports may not be available depending on project depth and needs. In addition, some reports are only available to Heeter Direct staff.

REPORT	DESCRIPTION
<b>Billing</b>	
Billing Details	Given a start and an end date, this report returns billing counts for revisions, bins, receipts and orders.
Email Billing Details	Given a date range this report returns a count of each type of email sent by inventory along with totals for each inventory, each email type, and grand totals.
Email Detailed View	Given an inventory and date range this report returns a list of all e-mails sent during the date range for the given inventory.
<b>Inventory</b>	
Branch List	Given an inventory, this report displays branch contact and address information for all active branches.
Excess Inventory	Given an Inventory and days on hand value this report will return item revisions which have calculated days on hand inventory exceeding the supplied value. This report also includes the daily average usage for each item revision.
Reports Request	Given a date range this details all reports that were requested for that period.
<b>Items</b>	
Backorder Overview	Given an inventory, this report contains all open, unfulfilled orders. It also shows items from those orders that are on backorder.
Basic Inventory	Given an inventory, this report shows all active item revisions, their available and backordered quantity, the highest revision lowstock, and a last received date and quantity. This report supports bill of materials as well.
BO Items by Inventory	Given an inventory, this report displays items on open orders that are fragments but are not fulfilled. It shows their backorder quantity and the role person(s) associated with the item on backorder.
BOM Member Listing	Shows all Bills of Materials for the supplied inventory with their master item and member items
Cardex	Given an inventory and date range, activity for each item (Orders, Adjustments, Receipts) is displayed along with opening and closing balance of on hand quantity. Each type of activity is shown along with the date of the activity and quantity.
Digital Document Click Tracking	Given an inventory and date range this report returns a count and total of digital documents downloaded during the time period.
Digital Document Storage	This report contains the average and daily storage in megabytes for digital documents for the supplied inventory and date range.
Expired Items by Inventory	Given an inventory this report returns any items which have expired quantity currently on hand along with the location of the item and the owners of the item.
Inventory Ordered by Month	This report includes all items ordered for the given time period broken down by month and a total for the given period. Current available quantity is also included.
Inventory Usage by Month	Given an inventory and date range this report displays each active item revision and shipped quantity by month for the given range. A total per item revision is also provided.

Item Details	Given an inventory, Optionally a Major Code, and specifying "Active Only", "Inactive Only", or "Both Inactive and Active" this report produces a list of all item revisions matching the supplied values with much of the information which is available on Item Details or Item View/Modify.
Item Details Restricted Branch	Given an inventory, branch, and optionally a major code this report details all item revisions matching the supplied criteria which the branch has access to considering restrictions and contains information found on item details and item view/modify.
Item Info With Lowstocks	Given an inventory and optionally a major code this report returns item revisions which have item lowstocks associated with them and contains information found on item details and item view/modify pages within Direct Response.
Item on Hand by Sub Code	Given an inventory and sub code this report will contain all active item revisions, their backorder and current available quantity, and last date they were ordered.
Item on Hand Total	Given an inventory and a grouping type (none, major code, sub code) this report will show all active item revisions (optionally broken down and provide totals by any grouping type) and indicate their backorder and available quantity, and the date they were last ordered.
Item on Hand Total Restricted Branch	Given an inventory, Branch and a grouping type (None, Major Code, Sub Code) this report will show all active item revisions (optionally broken down and provide totals by any grouping type) this report will contain all item revisions for which the supplied branch has access to considering Restrictions and contains BO, Avail and On Hand Quantities for each item.
Items In and Out of Categories	Given an inventory this report returns all active Items and indicates their item category they are assigned to or ""NO CATEGORY ASSIGNED"" when they are not assigned to an item category.
Items on Backorder	Given an inventory this report will indicate which items are currently on backorder.
Low Stock Report	Given an inventory this report returns item revisions with revision lowstock contacts which are below their lowstock level.
Low Stock Items by Inventory	Given an inventory this report returns item revisions with revision lowstock contacts which are below their lowstock level.
Month End	Given an inventory and month this report returns active revisions and their shipped quantities for the month supplied and two previous months grouped by sub code and includes the current available quantity for each item.
POD Items Shipped by User	This report contains the Billing Cost Center of the order placed; the Username of the user who placed the order; the Item and Revision ordered; total quantity shipped; and the total cost.
Quantity by Expiration	Given an inventory this report contains all item revisions currently on hand with receipt and expiration information.
Quantity by Month	Given an inventory and a date range this returns all quantity transactions for each item in the inventory for the time period.
Restricted Items by Inventory	Given an inventory this returns all restricted items and which restrictions groups they are assigned to.
Usage by Account Code	Given an inventory, date range, and account code this report contains all active items matching the supplied account code with their current on hand quantity and total shipped quantity for the given time period.
Usage by Month by Item	This shows the item usage for any given period broken down by month.

<b>Orders</b>	
Back Order by Item	Given an inventory and an optional order custom field, orders for items on backorder are displayed. Output includes the value of the order custom field supplied. Also for each item on hand and backorder quantity totals are provided.
Back Order Details	This report returns all open and approved fragmented orders.
Back Order Details by Inventory	This report shows the same details as Back Order Details except it is for a single Inventory.
Back Orders Not Shipped	Given an inventory, this report shows all fragmented orders and their items that are fulfilled but not shipped.
Cost Center	Given an inventory and a date range reports on any orders shipped during the time broken down by division and cost center (totals are provided for both).
Cost Center Shipping	Given an inventory and a date range, this shows orders shipped and their costs broken down by billing cost center and billing division. Totals are provided for each cost center and division.
Items Ordered by User	This report shows all items ordered for the given time period. It includes the user who placed the order as well as how much was ordered; when it shipped; and to whom it shipped.
Line Item Shipping	Given an inventory and date range this report contains all orders shipped during that time period for the given inventory along with information about available and YTD shipped quantity for each item revision shipped.
Month End Accounting	Given an inventory and date range this report returns orders shipped during the date range grouped by branch and includes the total line item cost. Also includes totals costs for each branch.
Monthly Service Type Charge	Given an inventory and date range this report returns the total orders and lines shipped by service level broken down by billing division. Rates and total costs are included for orders shipped and lines shipped. Rates are based upon Inventory rates.
Overdue Orders	Given an inventory this report contains all unshipped orders with requested ship dates prior to the date of requesting the report.
Supplemental Charges	Given a date range this report contains all supplemental charges for orders charged during the given time period.
Unshipped Orders	This report contains information about all unshipped orders.
Usage by Item	Given an inventory, date range, and optionally an Item number and/or optionally an item category, this report returns all matching items and orders for matched items along with current on hand quantity for each item.
<b>Receiving</b>	
Dock to Stock	Given an Inventory this will report the time (in minutes) each receipt made during the received time period specified took to reach a stocked location.
Incoming Receipt Information	Given a date range this report lists all receipts made during the time period.
Receipt Weight	Given an inventory and a date range, this returns the sum of weights of all receipts during that period.
Receipts	Given an inventory and a date range, this report contains information regarding all receipts received during that period for the given inventory.
Receipts by Account Code	Given an inventory and a date range, this report contains information regarding all receipts received during that period for the given inventory. Information is broken down by item account code.
RMA Report	Given an inventory, a date range, and an optional Branch, this

	returns all orders that were shipped then RMAed within the time period (and potentially by the specified branch).
Tardy Vendors	Given an inventory this report contains information regarding receipts which are past their expected receipt date and have not been received.
Undocumented Receipts	Given an inventory and date range this report contains all undocumented receipts received during the time period for the given inventory.
<b>Shipping</b>	
Daily Carrier	Given a specific date this report details all shipments made on the given date.
Shipping Delivery Date	Given an inventory and a date range this returns basic order information for orders shipped during that period.
Shipping Detail	Given an inventory and a date range this returns orders shipped in that period.
Shipping Full Detail	Given an inventory and a date range, this returns orders and lines shipped within that period.
Shipping History by Item	Given an inventory, an item revision, and a date range, this returns all orders for the given item revision shipped within the given time period.
Weekly Shipping	Given an inventory and date range, this report contains information about orders shipped during the given date range for the given inventory.
<b>System</b>	
Audit Ticket	This report is used in conjunction with audits.
Manual Summary Pick Ticket	This is a summary pick ticket and can be requested for large batches of orders by control number.
<b>Warehouse</b>	
Average Location Usage by Item Revision	This report contains the average location usage by type for each revision during the given time period.
Bin Size Usage	Given an inventory, this report displays bin counts for all active items broken down by major and sub codes.
Daily Adjustments	Given a specific date this report details all inventory adjustments made on the given date.
Empty Locations	For a given Warehouse this report will list all locations which are currently not occupied.
Frozen Bins	Given an inventory this report returns items which are currently frozen and their location.
Inventory Adjustments	Given an inventory and date range this report shows all Inventory adjustments made during the time period (location adjustment or item audit).
Item on Hand by Bin	Given an inventory, starting bin number and ending bin number this report will show all locations containing active items with on hand quantity.
Item Owner Bin Size	Given a specific Inventory this report will return all active item revisions which have revision level lowstock contacts and exist within a bulk or pick location.
Items not Ordered	Given an inventory and number of months this report will contain all the locations of all the items within an inventory that have not been ordered within the supplied number of months counting back from the date this report is requested.
Job Allocation	This report contains details regarding job activity.
Location Usage	Given an inventory and date range this report contains the average usage and total usage of locations by size.

Location Usage by Revision	Given an inventory and date range this report contains the average usage and cost for usage by location size for each item and contains sub totals for each major code and a grand total.
Monthly Bin	This report contains all warehouses and locations within the warehouses which currently have items in them along with receipt information and last ordered date.
Pick Time Tracking	This report contains metrics captured using the pick time tracking tool.
Storage Efficiency	Given a warehouse this report looks at all active locations and compares the initial quantity received into the location and the current quantity and makes recommendations for moving material to smaller locations.
Ten Percent Low Stock	This report shows all items for the supplied inventory that are within 10 percent of their lowstock or lower in available quantity.